

| Date | |
|---|---|
| Dear | |
| Thank you for scheduling your appointment with us onto welcome you to Lighthouse Family Medicine. | It is our pleasure |
| Enclosed you will find a new patient information packet. Please complete them with you to your appointment. If you have any questions we will be gwhen you arrive. We will review your health history with you at the time of also ask that you bring all of your current medication containers. This will accurately record your medication, with dosages and frequency, to your new | lad to answer them f your visit. We would allow our staff to |
| Please plan to arrive at least 20 minutes before your scheduled visit time. Up the receptionist, she will need to scan your insurance cards and driver's lice of photo I.D. Please have these cards available for her. At each subsequent vireceptionist of any changes of address, phone number, or insurance informational included a medical release form for you to send to your previous primary carcurrent consulting physician(s) to enable us to obtain any pertinent health your care. | ense or another form isit, please notify the ation. We have also are physician and/or |
| It is important to us to meet all of your healthcare needs. We will always try accommodate you for same day sick visits, knowing that many people wou own provider when they are ill. | |
| We appreciate you selecting us for your medical care, and are honored to be journey. Together we can work on the best solution to achieve your health § | |
| Sincerely, | |
| | e Boutt, M.D. Omy Vilas PAZ Amy Vilas, PA-C |



PATIENT PORTAL

We are honored that you have chosen us as your healthcare provider. Today we have exciting news regarding your health management!

As we continue in our efforts to provide our patients with the highest quality of care, we are constantly looking for methods of working together with you to ensure that you are not only aware of, but also involved in the management and improvement of your health.

We are proud to inform you that our practice now offers the opportunity to use the power of the web to track the most important aspects of your healthcare through our office. The Patient Portal enables our patients to communicate with our doctors, nurses, and staff members easily, safely, and securely *via* the Internet.

Participating patients are given secure User IDs and passwords, enabling them to access the Portal to view their personal and private documents, including lab and diagnostic test results, educational information, billing statements, and other health information.

Through the Patient Portal, you are able to:

- ask questions of doctors, nurses, and staff members
- request prescription refills and referrals
- set up appointments
- view your personal health record
- examine your current and past statements
- make payments

... all from the comfort of your home, whenever it is convenient for you!

By using the Patient Portal, you no longer have to call the office, leave a message, and wait for a response to get the results of your lab work; those results will be available to you through the Portal. You can also send a message to the office through the Portal and expect a prompt reply.

To learn more or to sign up, contact our office today at 810.824.4222. Or, go to our URL, https://mycw11.eclinicalweb.com/portal266/jsp/login.jsp, and follow the simple directions to register. The patient portal is also located on our website, www.lighthousefamilymedicine.net. There is also a great app, Healow, which you can get for FREE at the App Store or Google Play!

Begin today to take an active role in managing your healthcare!

Yours truly,

Lighthouse Family Medicine!



| PEDIATRIC HEALTH INFORM | ATION FORM: | | DAIL | : | | |
|--|------------------------|----------------|----------------|-------------------------|-------------------|---------------------------|
| The more information we know a released to any person except w | | | nedical care w | ve can provide you. Nor | e of this informa | ation will be |
| LAST NAME | | FIRST | | | MI | |
| BIRTHDATE | _SEX OM OF | TRANSGE | NDER | MARITAL STATUS | Ом Оѕ | \bigcirc D \bigcirc W |
| ADDRESS | | CITY | | STATE | ZIP | |
| S.S.# | | PRIMARY | CONTACT# - | | | |
| RACE | | ETHNICITY | | LANGUAGE | | |
| MOTHER'S NAME | | [| ООВ | PRIMARY CONTA | ACT# | |
| ADDRESS | | CITY | | STATE | ZIP | |
| S.S.# | | WORK PH | HONE# | | | |
| EMPLOYER | | OCCUPAT | ГІОИ | | | |
| FATHER'S NAME | | DOB | i | PRIMARY CONTAC | CT# | |
| ADDRESS | | CITY | | STATE | ZIP | |
| S.S.# | | WORK PH | HONE# | | | |
| EMPLOYER | | OCCUPAT | ГІОИ | | | |
| PRIMARY CONTACT EMAIL | | | | _ | | |
| NOTIFY IN CASE OF EMERGENCY _ | Closest Relative Not L | iving With You | Rela | ationship to Patient | Phoi | ne # |
| MAIN REASON FOR VISIT TO THE D | OCTOR | | | | | |
| BROTHERS / SISTERS | | | | | | |
| | A | .GE | | | A | GE |
| | A | | | | | |
| INSURANCE INFORMATION | A | .GE | | | A | GE |
| PRIMARY INSURANCE | | SUBSCRI | BER NAME/C | 0ОВ | | |
| EMPLOYER | | | | | | |
| SECONDARY INSURANCE | | SUBSCRI | BER NAME/C | OOB | | |



| ALLERGIES OR ADVERSE REACTIONS | TO MEDICATION OR FOODS | | |
|----------------------------------|---|---|---------------------------------------|
| | | | |
| PHARMACY NAME AND LOCATION | | | |
| PREFERRED LAB COMPANY | | | |
| | | | |
| CURRENT MEDICATIONS: (Include pr | rescriptions and over the counter meds. Inc | lude dosage & frequency) <i>Please bring AL</i> | L prescription bottles to each office |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| PATIENT'S MEDICAL HI | STORY | | |
| ○ Alcoholism | O Depression | O Liver Disease | ○ Suicide Attempt |
| ○ Anemia | O Diabetes | O Measels | O Thyroid Problem |
| ○ Anorexia | ○ Emphysema | O Migraine Headache | ○ Tuberculosis |
| O Arthritis | O Epilepsy | O Mononucleosis | O Thyphoid Fever |
| ○ Asthma | ○ Glaucoma | ○ Mumps | ○ Ulcers |
| O Bleeding Disorder | ○ Gout | ○ Pacemaker | O Vaginal Infection |
| O Breast Lump | O Heart Disease | ○ Pneumonia | ○ Other |
| O Bronchitis, Chronic | O Hepatitis | ○ Polio | |
| ○ Bulimia | O Hernia | O Prostate Problem | |
| ○ Cancer | O High Blood Pressure | O Psychiatric Care | |
| ○ Cataracts | O High Cholesterol | O Rheumatic Fever | |
| O Chemical Dependency | O HIV Positive / AIDS | ○ Scarlet Fever | |
| O Chicken Pox | O Kidney Disease | ○ Stroke | |

visit.



| SURGERIES, HOSPITALIZ | RIES, HOSPITALIZATIONS OR SERIOUS ILLNESS | | | | WHEN? | | | | | WHY? | | | | | | | | |
|---|---|---------------|---------------|---------------|------------|-------------|---------------|---------------|---------|---------------|---------------|---------------|---------------|------------|---------------|---------------|---------------------------|-------------------|
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | PREI | NATAI | L DEV | /ELOI | PMEN | <u>IT</u> | | | | | | | | |
| Birth W | eight_ | | | Во | ottle f | ed ` | Y / N | 1 | Brea | st fe | Υb | / N | S | Solid 1 | foods | i | | |
| Prenatal Complications: D | id Mo | ther I | Have? | • | | | | | | | | | | | | | | |
| ○ Diabetes | \circ | High | Blood | d Pres | ssure | | | \bigcirc | Other | | | | | | | | | |
| ○ Infections ○ Took Medications During Pregnancy | | | | | | | | | | | | | | | | | | |
| Birth Complications: | | | | | | | | | | | | | | | | | | |
| OPremature birth | \circ | Jaun | dice | | | \circ | Infect | tion | | | | | | | | | | |
| Seizure | 0 | Breat | thing | Probl | em | \circ | Other | r | | | | | | | | | | |
| Development: | | | | | | | | | | | | | | | | | | |
| Sat up alone | 1 | montl | าร | sp | oke 2 | -3 wc | ord ph | nrases | s | | _mon | ths | | | | | | |
| First steps | ı | montl | าร | Po | tty Tr | ainec | d k | | ye | ears | | | | | | | | |
| FAMILY HISTORY: (Check i | f moth | er/fath | ner/sik | lings | have a | any of | the fo | ollowir | ng cor | ndition | ıs.) | | | | | | | |
| Immunization up to date? Please provide us with a continuous series of the continuous series of | | Y of chile | , | N ot red | cord. | | | | | | | | | | | | | |
| Asthma | \circ | Hear | t dise | ase | | | ОМ | ligrair | ne | | | | | | | | | |
| Allergies | Ō | High | Blood | d Pres | ssure | | \bigcirc 0 | ther_ | | | | | | | | | | |
| HABITS: (Do any family mer | nbers | use th | e follo | wing? | ') | | | | | | | | | | | | | |
| Tobacco | \circ | Drug | s | | | | | | | | | | | | | | | |
| Alcohol | Ö | Othe | r | | | | | | | | | | | | | | | |
| | | | | | • | | | | | | | Blo | | | | | દુકો | .6 |
| | | Oscesse | ovarian | -C | | ncer – ک | ^ | Prostati | s Ak | tack High BP | √6 | Clo | in Lings | , Diabete | 5 did | Mentali | inessi Ssion Osteop | orosis of oroblem |
| FAMILY HISTORY | Alive | Osco. | Ongr | Colon | Uterine | Blood | Lung | Pros | Hear | High | Stroke | inle | in Lib | Diab | Thyroid | Mechi | Oste | McGrid, |
| Mother Meternal Grand Mather | \mathcal{O} | \mathcal{O} | \mathcal{O} | \circ | \circ | \circ | \mathcal{O} | \mathcal{O} | \circ | \mathcal{O} | \mathcal{O} | \mathcal{O} | \mathcal{O} | \circ | \mathcal{O} | \mathcal{O} | \mathcal{O} | \circ |
| Maternal Grand Mother Maternal Grand Father | \bigcirc | \circ | \circ | 0 | 0 | 0 | 0 | \circ | | \circ | \bigcirc | 0 | 0 | 0 | 0 | 0 | 0 | \bigcirc |
| Father | \bigcirc | \circ | \circ | \circ | \circ | \circ | \circ | \circ | \circ | \circ | \circ | \circ | \circ | \circ | \circ | \circ | \circ | \bigcirc |
| Paternal Grand Mother | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ |
| Paternal Grand Father | Ö | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ŏ | Ö |
| Siblings | | | | | | | | | | | | | | | | | | |
| 1. | \circ | \bigcirc | 0 | \bigcirc | \circ | 0 | \bigcirc | \bigcirc | 0 | 0 | 0 | \bigcirc | \bigcirc | \bigcirc | 0 | \bigcirc | \bigcirc | \bigcirc |
| 2. | \sim | \circ | \circ | \sim | \circ | \circ | \circ | \circ | \circ | \circ | \sim | \circ | \circ | \circ | \circ | \circ | \circ | \sim |
| 3. | \sim | \circ | \circ | \circ | \circ | \circ | \circ | \circ | \circ | \circ | \sim | \circ | \circ | \circ | \circ | \circ | \circ | \circ |
| 4. | \bigcirc | \circ | \circ | \mathcal{O} | \circ | \circ | \circ | \circ | \circ | \circ | \bigcirc | \circ | \circ | \circ | \bigcirc | \circ | \circ | \mathcal{O} |



PRENATAL DEVELOPMENT

| Birth W | eight | Bottle fed Y | / N Brea | ast fed Y / N | Solid fo | oods |
|--|----------------------------|------------------------|------------------------------|------------------------|------------------|------------------|
| Prenatal Complications: D | oid Mother Have? | | | | | |
| Diabetes | High Blood | Pressure | Other | r | | |
|) Infections | O Took Medic | cations During Pr | _ | | | |
| Birth Complications: | | 0 | · , | | | |
| Premature birth | Jaundice | ∩ In | fection | | | |
| 9 | • | • | | | | |
| Seizure | Breathing F | roblem Oo | .ner | | | |
| Development: | | | | | | |
| Sat up alone | months | spoke 2-3 word | d phrases | months | | |
| First steps | months | Potty Trained _ | y | ears | | |
| Immunization up to date? Please provide us with a c | | N ot record. | | | | |
| FAMILY HISTORY: (Check i | f mother/father/sibl | ings have any of th | ne following co | nditions.) | | |
| ○ Asthma | O Heart disea | ise | Migraine | | | |
| Allergies | O High Blood | Pressure | Other | | | |
| HABITS: (Do any family mer | | | | | | |
| Tobacco | O Drugs | | | | | |
| Alcohol | | | | | | |
| Alcohol | Other | | | | | |
| SOCIAL HISTORY | | | | | | |
| Smoking - Packs/Day | ○ None | ○ Former | O½ (| O 1 O 2 | 2 🔾 | More than 2 |
| Sexual History - Sex in the | e past 12 months (va | ag, oral, anal) 🔾 Y | ′es ○No Ev | er had Sexually Tran | smitted Di | sease OYes ONo |
| Drug Use | ○ None | Occasional | Frequent | : | | |
| Alcohol - Drinks/Week | ○ No | O Yes - Monthl | y or less? | 2-4x / a month | O 2-3x / a | week 04+ or more |
| Caffine - Cups/Day | O None | O 1-2 | O 3-6 | O More than 6 | | |
| Work | O Full | O Part Time | O Work from | m home | | |
| Domestic Abuse | O Never | \bigcirc In the Past | ○Yes | | | |
| Exercise Days/Week | O None | O 1-2 | ○3-6 | \bigcirc More than 6 | | |
| Sexual Abuse | O Never | \bigcirc In the Past | ○Yes | | | |
| Sexually Active | ○ No | O Monogamou | s Relationship | ○ More than o | ne Partner | |
| | O Uses condo | om | OUse birth | control method | | |
| Travel outside US | O None in the | last 6 months | Travels to | South America | \bigcirc Trave | ls to Europe |
| | O Asia | O Africa | | | | |
| Verbal Abuse | ○ None | Occasional | ○ Frequent | ◯ Seeking Cou | ınseling | O Has safe plan |
| Any Military | ○ None | OFormer | ○Yes | | | |



I give Lighthouse Family Medicine authorization to release information regarding my health to the following people: (i.e. spouse, siblings, parents, etc.) Please note that anyone not listed on this form, including immediate family members and/or relatives, will not have access to any information in your medical file, nor be able to pick up written prescriptions, samples, or copies of results.

| Name | | Relation |
|---|--------|-----------------|
| Name | | Relation |
| Patient Signature | | Date |
| If our office cannot reach you (i.e. test results, appointment methods: | | |
| With a family member: | YesNo | |
| Home answering machine: | YesNo | |
| Cellular Phone Voicemail: | YesNoC | Cell Phone# () |
| By mail to home address: | YesNo | |
| Patient Signature | | Date |



ASSIGNMENTS OF BENEFITS

Assignment of Benefits is giving Lighthouse Family Medicine permission to file claims to your insurance on your behalf. If this document is not signed you will need to file your own medical claims with your insurance company.

I hereby authorize payment to **Lighthouse Family Medicine** benefits specified and otherwise payable to me for any services rendered by the clinic subsequent to this date and for such other charges as may be made by said clinic. I certify that the information given by me in applying for payment under Title XVII of the Social Security Act is correct. I authorize any holder of medical or other information about me to release to the Social Security Administration or its intermediaries or carriers any information needed for this or related medical claims. I request that payment of Authorized Benefits be made on or in my behalf to **Lighthouse Family Medicine**.

| other information about me to release to the Social Security Administration or its intermediaries or carriers any information needed for this or related medical claims. I request that payment of Authorized Benefits be made on or in my behalf to Lighthouse Family Medicine . |
|--|
| I, the undersigned, certify that I have read the foregoing, and am the patient, or am duly authorized by the patient as the patient's general agent to execute the above and accept its terms. |
| PATIENT NAME DATE |
| |

SIGNATURE _____



CONSENT FOR TREATMENT

I voluntarily consent to my or my child's treatment, including physician examinations and tests such as x-rays, blood tests and medical treatment by the staff of Lighthouse Family Medicine. No guarantees have been made to the PATIENT regarding the results of such care and treatments which are hereby authorized.

The PATIENT acknowledges being informed in writing that an HIV test may be performed on PATIENT without written consent in the event that an employee of Lighthouse Family Medicine is exposed to PATIENT'S blood or body fluids.

Lighthouse Family Medicine is authorized to release medical or other information related to services PATIENT has received, including any alcohol, drug or mental health records, HIV infection, AIDS and AIDS Related Complex (ARC) records to Medicare, its intermediaries, Medicaid or any commercial insurance from which PATIENT may be entitled to health insurance benefits as may be necessary for Lighthouse Family Medicine to receive payment for services. The PATIENT hereby assigns benefits and payment requests to Medicare, Medicaid or other third party carriers. The undersigned acknowledges responsibility and agrees to pay in full all remaining balances of unpaid charges due to deductibles, co-insurance or absence of insurance benefits. Lighthouse Family Medicine is authorized to release any information required in order for an outside credit agency to collect this amount.

I hereby authorize Lighthouse Family Medicine and it's employees to furnish all insurance companies any information which they may request including photocopies from my medical records as necessary for completion of my claim, or as may be required by law for this treatment.

I further authorize Lighthouse Family Medicine and it's employees to furnish information from my medical records pertaining to this treatment as requested by other physicians or medical care facilities for my continued care and treatment.

Lighthouse Family Medicine is released from all responsibility for loss or damage of personal property not retained in the PATIENT'S possession. I certify that all the information I have given to Lighthouse Family Medicine is correct.

CONSENT FOR DISCLOSURE OF PROTECTED HEALTH INFORMATION FOR PURPOSES OF TREATMENT, PAYMENT AND HEALTHCARE OPERATIONS

I consent to the use or disclosure of my protected health information by **Lighthouse Family Medicine** for the purpose of diagnosing or providing treatment to me, obtaining payment for my health care bills or to conduct health care operations of **Lighthouse Family Medicine**. I understand that diagnosis or treatment of me by **Lighthouse Family Medicine** may be conditioned upon my consent as evidenced by my signature on this document.

My "protected health information" means health information, including my demographic information, collected from me and created or received by my physician, another health care provider, a health plan, my employer or a health care clearinghouse. This protected health information relates to my past, present, or future physical or mental health condition and identifies me, or there is a reasonable basis to believe the information may identify me.

| Patient Signature | Relationship (if not Patient) | Date | |
|---|-------------------------------|------|--|
| (Parent/Guardian if Patient is a Minor) | | | |



PATIENT FINANCIAL POLICY

The following is a statement of our **Patient Financial Policy**. Please take a moment to review and sign prior to any treatment.

Our physicians accept assignment of insurance benefits from many of the major insurance companies. Please check with the physician's office prior to treatment on which companies they participate with.

- You will be asked to present your insurance card every visit.
- For patients who are covered by a medical insurance that the physician "participates with", payment of any applicable <u>co-pays and/or deductibles are required and appreciated at the time of service.</u>
- For patients who are not covered by medical insurance, or have a medical insurance that the
 physician does not participate with, we reserve the right to require full payment at the time
 of service.
- You may be asked to sign an Advanced Beneficiary Notice. This form will hold you financially
 responsible for Non Covered services. It is a patient's responsibility to check which services are
 covered and non covered.
- Patient Balances: Any balance on a patient's account must be paid in full prior to being seen in our
 office. For balances over \$100.00, we will set up a payment plan arrangement prior to the patient
 being seen by our office. Patient balances that are over 90 days old may be sent to an outside
 collection agency.
- Missed Appointments: We reserve the right to charge a fee of \$25.00 for each missed appointment.
 Maintaining scheduled appointments allows us to continue to provide the best possible medical care.
 Three no shows for an appointment may result in discharge from our practice.
- Returned Checks: A service fee of \$50.00 will be charged for all checks that are returned for insufficient funds. Two returned checks result in cash/credit only.
- As a convenience, we do accept cash, checks and most major credit and/or debit cards. This is also on our Patient Portal.
- Billing representatives are available to assist you in billing inquiries, and arrange for payments in advance in the event of financial hardship. A mutually agreeable, realistic plan for payment will always be considered.
- Adult patients: the ultimate financial responsibility for any services provided by a physician and/or medical provider is the patient, regardless of who is listed as the holder of the medical insurance.
- Minor Patients: All minors (anyone under the age of 18), must be accompanied by a parent and/or legal guardian at every visit.
- Financial responsibility for services rendered to minor patients is the sole responsibility of each parent and/or legal guardian, unless a Court Order is presented stating otherwise. Bills will be sent to the custodial parent or the address where the child resides.
- It is the patient's responsibility to inform the physician's staff of any changes in their health insurance coverage prior to treatment.

- Please remember, your medical insurance policy is a contract between you and your insurance company. Lighthouse Family Medicine can assist in some billing inquiries but ultimately it is your responsibility to address insurance issues.
- Any and all correspondence from your insurance company should be retained and reviewed for payment information of covered services, including "Explanation of Benefits" (EOB).
- Note: after 60 days, any unpaid insurance claims will be transferred to the patient's financial responsibility for payment and/or follow-up with their insurance carrier.
- For those plans that require "prior authorizations", and/or "written referrals" for coverage, the patient is responsible to obtain and present this information prior to treatment. Please be advised that we reserve the right to refuse treatment for non-emergent conditions, unless prior authorization has been obtained.
- Non-fulfillment of financial obligations may result in discharge from Lighthouse Family Medicine.
- We reserve the right to upload and enforce this financial policy in its entirety. This financial policy cannot be altered in any way and must be signed and agreed to as is prior to a patient rendering services at Lighthouse Family Medicine.

| X (F | Patient Name) | | |
|------|---|-------|--|
| X | | Date: | |
| | (Signature of Patient or Responsible Party) | | |
| | | | |
| | (Please Print Name of Person Signing Above) | _ | |



Consent for Disclosure of Protected Health Information for Purposes of Treatment, Payment and Healthcare Operations.

I consent to the use or disclosure of my protected health information by **Lighthouse Family Medicine** for the purpose of diagnosing or providing treatment to me, obtaining payment for my health care bills or to conduct health care operations of **Lighthouse Family Medicine**. I understand that diagnosis or treatment of me by **Lighthouse Family Medicine** may be conditioned upon my consent as evidenced by my signature on this document.

I understand I have the right to request a restriction as to how my protected health information is used or disclosed to carry out treatment, payment or healthcare operations of the practice. **Lighthouse Family Medicine** is not required to agree to the restrictions that I may request. However, if **Lighthouse Family Medicine** agrees to a restriction that I request, the restriction is binding on **Lighthouse Family Medicine**.

I have the right to revoke this consent, in writing, at any time, except to the extent that **Lighthouse Family Medicine** has taken action in reliance on this consent.

My "protected health information" means health information, including my demographic information, collected from me and created or received by my physician, another health care provider, a health plan, my employer or a health care clearinghouse. This protected health information relates to my past, present or future physical or mental health or condition and identifies me, or there is a reasonable basis to believe the information my identify me.

I understand I have a right to review **Lighthouse Family Medicine's** Notice of Privacy Practices prior to signing this document. The **Lighthouse Family Medicine's** Notice of Privacy Practices has been provided to me. The Notice of Privacy Practices describes the types of uses and disclosures of my protected health information that will occur in my treatment, payment of my bills or in the performance of health care operations **of Lighthouse Family Medicine**. The Notice of Privacy Practices **for Lighthouse Family Medicine** is kept in the reception area of the office. This Notice of Privacy Practices also describes my rights and **Lighthouse Family Medicine's** duties with respect to my protected health information.

Lighthouse Family Medicine reserves the right to change the privacy practices that are described in the Notice of Privacy Practices. I may obtain a revised notice of privacy practices by calling the office and requesting a revised copy be sent in the mail or asking for one at the time of my next appointment.

| Signature of Patient or Personal Representative | Date | |
|---|------|--|
| Name of Patient or Personal Representative. | | |

NOTICE OF PRIVACY PRACTICES POLICY

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CARE-

Understanding Your Medical Record/Health Information

As your healthcare provider, we will maintain a record of your visit that contains your symptoms, reports of examinations and test results, diagnoses, treatments, correspondence with other providers and plans for future care of treatment.

Your Health Information Rights

Your health record is the physical property of this practice, however, the information it contains belongs to you. You have the following rights and we request that you notify the Privacy Officer of the Practice of your requests for any of these actions:

- 1. Request Restrictions: You have a right to request restrictions on the use of your information.
- 2. Obtain a Paper Copy of this Notice: You have a right to receive a paper copy of this Notice.
- 3. Inspect and Copy: You have a right to inspect and receive a copy of your health information. If you request a copy of your information, you may be charged a reasonable fee for photocopying, retrieval, labor postage and supplies used.
- 4. Amend: You have the right to request that we amend your health information.
- 5. Obtain an Accounting of Disclosures: You have the right to request an accounting of certain disclosures of information that have been made about you. This listing includes those disclosures of your information other than treatment, payment or healthcare purposes and is within a specified period of up to six years. The first listing of disclosures is provided as a complimentary service to you, but you may be charged a reasonable fee for additional requests made within a twelve month period.
- 6. Request Communications of your Health Information: You have the right to request that you receive communications regarding your information in a certain manner of at a certain location.
- 7. Revoke Your Authorization for Disclosure: You have the right to revoke an authorization for disclosure of information that was previously given.

Our Responsibilities

Our practice is required to:

- 1. Confidentiality: Maintain the privacy of your health information.
- 2. Provide a copy of this notice: We will provide you with a copy of this notice of our legal duties and privacy practices with respect to the information we collect and maintain about you.
- 3. Abide by the terms of this notice.
- 4. Unable to restrict: We will notify you if we are unable to agree to a requested restriction of your information.
- 5. Provide alternative means or alternative locations: We will accommodate reasonable request you may have to communicate health information by alternative means or at alternative locations.
- 6. We reserve the right to charge our privacy practices and to make new provisions effective for all protected health information we keep. Should our information practices change, we will notify you of these changes when you return to our office.
- 7. We will not use or disclose your health information without your authorization, except as described in this notice.

For More Information

- 1. If you have a question or would like to additional information, you may contact our privacy officer.
- 2. If you have a concern about the privacy of your information, you may contact our privacy officer. Your concerns will be responded to by our practice, but you may also file a complaint with the secretary of Health and Human Services in the U.S Office of Civil Rights. The privacy officer will supply information about this procedure.

Examples of Disclosures of Information

- 1. Treatment:
 - a. We will use your health information for treatment purposes. As an example, information given to a nurse or physician will be recorded in your health record and used to determine the best treatment for you. Members of the healthcare team will document your treatment goals, actions taken and clinical observations. In the process of providing care to me, my health information may be electronically transmitted, verbally shared, and communicated in writing. In the process of providing care to me, my health information may be electronically transmitted, verbally shared, and communicated in writing.
 - b. We will provide your other healthcare providers with copies of various reports that will help them to treat you for any subsequent conditions that may arise.
- 2. Payment: A bill may be sent to you or a third-party payer. The information on or accompanying the bill may include information that identities you, your diagnoses, treatments and supplies used.
- 3. Healthcare Operations: The physicians and members of your healthcare team may use the information to evaluate the quality of care you received as well as the care received by others similar to you. This information will be used to improve the effectiveness of healthcare operations and services we provide.
- 4. Business Associates: There are some services provided through contracts with business associates. As an example, we contract with a company that provides information services for the computer system we operate. When these services are contracted, we may disclose your health information to this business associates that they can perform the work we require. To protect your health information, the business associate must appropriately safeguard your information.
- 5. Notification: We may disclose information to notify or assist in notifying a family member, personal representative or other person responsible for your care, information about your general condition.
- 6. Communications with family: We will use good judgment in disclosing to a family member or any other person you identify health information relevant to that person's involvement in your care or payment related to your care.
- 7. Funeral Directors: We may disclose health information to funeral directors consistent with state law that allows them to carry out their duties.
- 8. Organ Donations: If you are an organ donor, we may disclose your information to organizations that help procure, bank or transport organs for tissue donations and transplantation purposes.
- 9. Marketing: We may contract you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be or interest to you.
- 10. Food and Drug Administrations: We may disclose to the FDA health information relative to adverse events with respect to food, supplements, product and product defects or post-marketing surveillance information to enable product recalls, repairs or replacement.
- 11. Workers Compensations: In accordance with state law, we may disclose health information as is required for processing a claim under worker's compensation.
- 12. Public Health: Under law, we may disclose your health information to the health department in order to prevent or control disease, injury or disability.
- 13. Law enforcement: We may disclose health information for law enforcement purposes as required by law or in response to a valid subpoena.
- 14. Health investigation: Federal and state laws make provisions for your health information to be released to appropriate health authorities provided that a member of our staff or business associate believes in good faith that we have engaged in unlawful conduct or have otherwise endangered one or more patients, workers, or the public
- 15. Other disclosures: All other uses and disclosures of your information will only be made with your written authorization. If you have authorized us to use or disclose information about you, you may revoke this authorization at any time.

Acknowledgement of Receipt of Privacy Practices

Name of Patient or Personal Representative

| | | considered | | | | | | | | |
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| Signature of Patient or Personal Representative | Date |
|---|------|
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BEHAVIOR POLICY

Unfortunately, due to the behavior of a very small amount of our patients we find it necessary to implement a behavior policy to outline unacceptable behavior and the consequences of such behavior. Here at Lighthouse Family Medicine we strive to treat each patient with compassion, competence and respect. Each person on our staff is dedicated to your health and wellbeing. We attempt to meet everyone's multiple and varying needs and to do so efficiently and respectfully. We understand that on occasion people may get frustrated but we still expect to be treated courteously and respectfully. The policy is outlined below.

- Offense 1: A verbal notification that the behavior exhibited is unacceptable and/or disrespectful.
- Offense 2: A written letter given to the patient or mailed to their house informing them this is the second offense.
- Offense 3: The patient is discharged from the practice. As in any other discharge policy, we will continue to provide prescription refills except controlled substances for 30 days while an alternative provider is sought.

We cannot include all behavior that would fall under the umbrella of unacceptable or disrespectful, but some examples include yelling or raising ones voice while speaking to staff or provider either in person or on phone, using profanity, and disrespectful language.

The staff and providers at Lighthouse Family Medicine truly hope we never have to implement this policy with any person seeking care here and are disheartened this policy is necessary. We hope to provide a caring and pleasant environment for everyone.

Sincerely,

Lighthouse Family Medicine



Authorization to Disclose Health Information

| PATIENT NA | ATIENT NAME: | | DATE OF BIRTH: | | | | |
|--------------|--|---|-----------------|-------------|---------------------------------|-------------------------|--|
| ADDRESS: | | | | | PHONE: | | |
| _ | I authorize the use or disclosure of t | prize the use or disclosure of the above named individual's health information as described below | | | | | |
| 2. | The following individual or organization is authorized to make the disclosure | | | | | | |
| 3. | The type and amount of information | to be used | or disclosed is | s as follov | ws: | | |
| | problem list | | medications I | ist | | | |
| | most recent provider encounter | | immunization | | | | |
| | procedure record | | most recent h | | nd physical | | |
| | laboratory results | Dates: | | - | to | | |
| | x-ray and imaging reports | Dates: | | | to | | |
| | entire record | | | | | | |
| | Other: | | | | | | |
| | | | | | | | |
| 4. 5. | I understand that the information in my health record may include information relating to sexually transmitted disease, acquired immunodeficiency syndrome (AIDS) or human immunodeficiency virus (HIV). It may also include information about behavioral or mental health services and treatment for alcohol and drug abuse. This information may be disclosed to and used by the following individual or organization LIGHTHOUSE FAMILY MEDICINE | | | | | | |
| | Purpose of release: Medical Care Other: | ☐ Legal re | presentation | | | | |
| 6. | I understand that I have the right to privacy officer of this practice. If I in that has already been released. Un authorization. | revoke this a | uthorization, I | understa | and that the revocation will no | ot apply to information | |
| 7. | I understand that authorizing the disclosure of this health information is voluntary. I can refuse to sign this authorization. do not need to sign this form in order to assure treatment by my healthcare providers. I understand that I may inspect or copy the information to be used or disclosed. I understand that any disclosure of information carries with it the potential for an unauthorized redisclosure and the information may not be protected by federal or state privacy rules. If I have questions regarding the disclosure of my health information by this practice, I can contact the privacy officer. | | | | | | |
| Signature of | f Patient or Legal Representative | | | Date | | | |
| Relationshir | o to Patient | | | Siana | ature of Witness | | |

Beau Dowden, M.D.